

FACT BOOK

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サノヤスホールディングス株式会社
Sanoyas Holdings Corporation

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本資料取扱い上の留意点

- ※1 本資料は、当社グループの経営成績及び財政状態に関して、適切な理解を促進する事を目的として開示しており、すべての数値、指標が監査法人による監査またはレビューの対象ではない点にご留意ください。
- ※2 特に記載のない限り、数値は百万円未満を切り捨て、比率は小数第二位を四捨五入して表示しています。
- ※3 科目の表示方法は、適宜変更しています。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Notes on this material handling

- ※1 This factbook is only for better understanding. Please note that numbers and indexes in this book are not audited.
- ※2 Except as otherwise noted, the yen amounts are rounded down to the nearest million yen and percentage rounded to the nearest one decimal place.
- ※3 Accounts have been changed as necessary. Please refer to the Annual Securities Report for all changes in financial categories.

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
業績推移 Consolidated Business Results						
売上高	Net sales	47,455	48,144	49,805	44,628	19,148
営業利益又は営業損失(△)	Operating profit (loss)	△3,160	1,272	△1,775	△5,267	222
経常利益又は経常損失(△)	Ordinary profit (loss)	△3,145	1,326	△1,710	△5,154	205
親会社株主に帰属する当期純利益又は純損失(△)	Profit (loss) attributable to owners of parent	△4,260	1,383	△2,211	△3,685	434
資産、負債及び純資産 Assets, liabilities and net assets						
総資産	Total assets	67,647	67,110	63,681	26,401	25,428
純資産	Total net assets	13,446	14,654	11,660	7,098	7,871
自己資本	Shareholders' equity including accumulated other comprehensive income	13,403	14,590	11,571	7,009	7,784
有利子負債	Interest-bearing debt	23,655	22,771	25,407	10,044	8,922
キャッシュ・フロー Cash flows						
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	8,800	298	△3,317	△2,680	284
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△2,105	△3,154	△1,534	△4,123	△1,189
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△1,769	△135	605	△2,821	△1,205
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	22,224	19,323	15,053	5,452	3,376
経営指標 Performance indicators						
売上高営業利益率(%)※1	Rate of operating profit to net sales (%)※1	△6.7	2.6	△3.6	△11.8	1.2
自己資本当期純利益率(ROE)(%)※2	Return on equity (%)※2	△27.7	9.9	△16.9	△39.7	5.9
総資産経常利益率(%)※3	Rate of ordinary profit to total assets (%)※3	△4.6	2.0	△2.6	△11.4	0.8
自己資本比率(%)※4	Equity ratio (%)※4	19.8	21.7	18.2	26.5	30.6
有利子負債自己資本比率(%)※5	Debt/Equity ratio (%)※5	176.5	156.1	219.6	143.3	114.6
株価収益率(倍)※6	PER (Times)※6	-	4.1	-	-	9.7
1株当たりデータ Per share data						
1株当たり純資産(円)	Net assets per share (Yen)	411.42	447.74	354.76	213.41	235.25
1株当たり当期純利益又は純損失(△)(円)	Net income (loss) attributable to owners of the parent per share (Yen)	△130.77	42.45	△67.87	△112.47	13.17
1株当たり配当金(円)	Dividends per share (Yen)	5.00	5.00	5.00	5.00	5.00
配当性向(連結)(%)	Dividends Payout Ratio (%)	-	11.8	-	-	38.0
純資産配当率(連結)(%)※7	Dividend on Equity Ratio (%)※7	1.1	1.2	1.2	1.8	2.2
その他のデータ Other data						
研究開発費	R&D expenditures	309	382	312	1,265	82
設備投資費	Capital expenditures	1,928	2,479	1,925	1,505	1,073
減価償却費	Depreciation and amortization	1,614	1,690	1,577	1,536	667
EBITDA※8	EBITDA※8	△1,546	2,963	△198	△3,731	890
従業員数(人)	Number of employees	1,389	1,422	1,633	911	917

注:

- ※1 売上高営業利益率=営業利益/売上高
- ※2 自己資本当期純利益率(ROE)=親会社株主に帰属する当期純利益/期中平均自己資本
- ※3 総資産経常利益率=経常利益/期中平均総資産
- ※4 自己資本比率=自己資本/総資産
- ※5 有利子負債自己資本比率=有利子負債/自己資本
- ※6 株価収益率=年度末株価/一株当たり当期純利益
- ※7 純資産配当率=1株当たり配当金/期中平均1株当たり純資産
- ※8 EBITDA=営業利益+減価償却費

Notes:

- ※1 Rate of operating profit to net sales = Operating profit / Net sales
- ※2 Return on equity = Profit attributable to owners of parent / Average shareholders' equity including accumulated other comprehensive income
- ※3 Rate of ordinary profit to total assets = Ordinary profit / Average total assets
- ※4 Equity ratio = Shareholders' equity including accumulated other comprehensive income / Total assets
- ※5 Debt/Equity ratio = Interest-bearing debt / Shareholders' equity including accumulated other comprehensive income
- ※6 PER = Stock Prices at the End of Fiscal Year / Net Income Attributable to Owners of the Parent per Share
- ※7 Dividend on Equity Ratio = Dividends per Share / Average Net Assets per Share
- ※8 EBITDA = Operating profit + Depreciation and amortization

連結貸借対照表

Consolidated Balance Sheets [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash and deposits	23,019	20,108	15,623	5,612	3,436
受取手形及び売掛金	Notes and accounts receivable - trade	14,235	15,771	15,620	4,155	-
受取手形	Notes receivable - trade	-	-	-	-	966
売掛金	Accounts receivable - trade	-	-	-	-	3,554
契約資産	Contract assets	-	-	-	-	534
有価証券	Short term investment securities	-	500	500	-	-
電子記録債権	Electronically recorded monetary claim	-	-	-	559	573
商品及び製品	Merchandise and finished goods	222	251	179	162	189
仕掛品	Work in process	1,330	1,117	1,464	1,108	938
原材料及び貯蔵品	Raw materials and supplies	654	659	829	685	827
繰延税金資産	Deferred tax assets	24	-	-	-	-
その他	Other	3,040	2,725	3,656	1,364	497
貸倒引当金	Allowance for doubtful accounts	△23	△21	△33	△9	△10
流動資産合計	Total current assets	42,503	41,112	37,839	13,638	11,508
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物及び構築物	Buildings and structures	18,687	19,152	20,686	5,739	5,961
減価償却累計額	Accumulated depreciation	△12,821	△12,976	△14,376	△3,214	△3,160
建物及び構築物(純額)	Buildings and structures, net	5,866	6,175	6,310	2,524	2,800
ドック船台	Docks and building berths	5,033	5,033	4,763	-	-
減価償却累計額	Accumulated depreciation	△3,559	△3,612	△3,663	-	-
ドック船台(純額)	Docks and building berths, net	1,474	1,421	1,099	-	-
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	35,069	34,910	34,761	14,546	14,562
減価償却累計額	Accumulated depreciation	△31,711	△30,924	△31,133	△12,815	△12,661
機械、運搬具及び工具器具備品(純額)	Machinery, vehicles, tools, furniture and fixtures, net	3,358	3,985	3,628	1,730	1,901
土地	Land	4,980	4,980	5,168	2,873	2,873
建設仮勘定	Construction in progress	313	196	158	244	219
有形固定資産合計	Total property, plant and equipment	15,993	16,760	16,365	7,372	7,793
無形固定資産	Intangible assets					
ソフトウェア	Software	409	362	550	114	353
のれん	Goodwill	426	357	901	806	711
その他	Other	31	31	39	17	17
無形固定資産合計	Total intangible assets	868	752	1,490	938	1,081
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	6,715	6,997	5,894	3,728	4,384
長期貸付金	Long-term loans receivable	538	475	401	2	-
繰延税金資産	Deferred tax assets	203	247	231	86	166
退職給付に係る資産	Net defined benefit asset	273	277	254	306	293
その他	Other	662	591	1,346	337	208
貸倒引当金	Allowance for doubtful accounts	△98	△103	△143	△9	△8
投資その他の資産合計	Total investments and other assets	8,281	8,485	7,984	4,451	5,044
固定資産合計	Total non-current assets	25,143	25,997	25,841	12,762	13,919
資産合計	Total assets	67,647	67,110	63,681	26,401	25,428

連結貸借対照表

Consolidated Balance Sheets [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable - trade	12,044	11,949	10,973	3,368	3,003
短期借入金	Short-term loans payable	4,630	4,830	5,442	1,800	950
1年内返済予定の長期借入金	Current portion of long-term loans payable	4,231	3,853	3,665	2,890	2,007
未払法人税等	Income taxes payable	72	273	200	69	289
前受金	Advances received	3,757	4,505	2,696	661	-
契約負債	Deferred tax liabilities	-	-	-	-	481
賞与引当金	Provision for bonuses	464	495	534	333	364
保証工事引当金	Provision for construction warranties	253	167	287	76	88
受注工事損失引当金	Provision for loss on construction contracts	5,210	3,109	2,286	-	-
固定資産撤去費用引当金	Provision for removal cost of property and equipment	-	34	90	23	-
リース債務	Lease obligations	95	165	261	251	302
資産除去債務	Asset retirement obligations	-	-	-	-	273
その他	Other	1,497	1,844	1,845	683	813
流動負債合計	Total current liabilities	32,258	31,229	28,284	10,157	8,573
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	13,689	12,699	14,214	4,009	4,878
リース債務	Lease obligations	1,009	1,222	1,823	1,093	784
繰延税金負債	Deferred tax liabilities	2,373	2,322	2,181	1,618	1,232
固定資産撤去費用引当金	Provision for removal cost of property and equipment	59	-	8	-	-
退職給付に係る負債	Net defined benefit liability	4,309	4,501	5,024	1,709	1,773
資産除去債務	Asset retirement obligations	445	451	450	704	309
その他	Other	44	28	33	8	5
固定負債合計	Total non-current liabilities	21,931	21,226	23,736	9,145	8,983
負債合計	Total liabilities	54,189	52,456	52,020	19,302	17,557
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	2,538	2,538	2,542	2,563	2,581
資本剰余金	Capital surplus	564	402	405	263	-
利益剰余金	Retained earnings	7,356	8,739	6,364	2,679	3,246
自己株式	Treasury shares	△5	△5	△5	△9	△9
株主資本合計	Total shareholders' equity	10,453	11,675	9,306	5,496	5,818
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	3,274	3,308	2,708	1,566	1,925
繰延ヘッジ損益	Deferred gain (loss) on hedges	△1	△2	11	-	12
為替換算調整勘定	Foreign currency translation adjustment	△31	△169	△286	△5	39
退職給付に係る調整累計額	Remeasurements of defined benefit plans	△290	△221	△169	△48	△11
その他の包括利益累計額合計	Total accumulated other comprehensive income	2,950	2,915	2,264	1,512	1,965
新株予約権	Share acquisition right	42	63	89	89	86
純資産合計	Total net assets	13,446	14,654	11,660	7,098	7,871
負債純資産合計	Total liabilities and net assets	67,635	67,110	63,681	26,401	25,428

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
売上高	Net sales	47,455	48,144	49,805	44,628	19,148
売上原価	Cost of sales	45,736	42,071	46,477	44,388	14,488
売上総利益	Gross profit	1,719	6,073	3,328	240	4,659
販売費及び一般管理費	Selling, general and administrative expenses	4,880	4,800	5,103	5,508	4,436
営業利益又は営業損失(△)	Operating profit (loss)	△3,160	1,272	△1,775	△5,267	222
営業外収益	Non-operating income					
受取利息	Interest income	19	17	11	11	3
受取配当金	Dividend income	113	115	132	116	132
持分法による投資利益	Share of profit of entities accounted for using equity method	114	197	238	52	-
雇用調整助成金等	Subsidies for employment adjustment	-	-	-	108	-
為替差益	Foreign exchange gain	-	131	-	56	-
その他	Other	109	96	43	180	52
営業外収益合計	Total non-operating income	356	558	426	525	188
営業外費用	Non-operating expenses					
支払利息	Interest expenses	294	265	268	332	133
シンジケートローン手数料	Commission for syndicate loan	-	102	-	-	-
その他	Other	47	137	92	80	72
営業外費用合計	Total non-operating expenses	341	504	361	412	206
経常利益又は経常損失(△)	Ordinary profit (loss)	△3,145	1,326	△1,710	△5,154	205
特別利益	Extraordinary income					
投資有価証券売却益	Gain on sales of investment securities	75	38	578	8,149	40
退職給付制度終了益	Gain on abolishment of retirement benefit plan	-	-	-	-	4
その他	Other	198	259	339	-	-
特別利益合計	Total extraordinary income	274	297	977	8,149	45
特別損失	Extraordinary loss					
関係会社株式等売却損	Losses on sales of shares of subsidiaries and associates and others	-	-	-	4,853	-
減損損失	Impairment loss	1,247	62	1,123	1,411	9
固定資産除却損	Loss on retirement of noncurrent assets	53	-	-	-	-
固定資産撤去費用引当金繰入額	Provision for assets removal	59	-	99	-	-
退職給付制度移行損失	Loss on abolishment of transition benefit plan	-	-	-	57	-
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	-	11
関係会社清算損	Loss on liquidation of subsidiaries and affiliates	-	-	-	2	-
投資有価証券売却損	Loss on sales of investment securities	-	-	-	-	1
特別損失合計	Total extraordinary loss	1,361	62	1,223	6,324	22
税金等調整前当期純利益又は純損失(△)	Profit (loss) before income taxes	△4,232	1,562	△1,956	△3,329	227
法人税、住民税及び事業税	Income taxes - current	140	301	272	425	446
法人税等調整額	Income taxes - deferred	△113	△122	△17	△69	△653
法人税等合計	Total income taxes	27	178	255	355	△207
当期純利益又は純損失(△)	Profit (loss)	△4,260	1,383	△2,211	△3,685	434
親会社株主に帰属する当期純利益又は純損失(△)	Profit (loss) attributable to owners of parent	△4,260	1,383	△2,211	△3,685	434

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
当期純利益又は純損失(△)	Profit (loss)	△4,260	1,383	△2,211	△3,685	434
その他の包括利益	Other comprehensive income (loss)					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	377	34	△600	△1,142	359
繰延ヘッジ損益	Deferred gain (loss) on hedges	△34	△2	16	△13	12
為替換算調整勘定	Foreign currency translation adjustment	40	△136	△114	276	44
退職給付に関する調整額	Remeasurements of defined benefit plans, net of tax	114	69	52	120	36
持分法適用会社に対する持分相当額	Comprehensive income (loss) of affiliates accounted for by the equity method attributable to the Company	△2	0	△4	6	-
その他の包括利益合計	Total other comprehensive income (loss)	495	△35	△650	△752	453
包括利益	Comprehensive income	△3,764	1,347	△2,862	△4,437	887
(内訳)	Comprehensive income (loss) attributable to					
親会社株主に係る包括利益	Owners of the parent	△3,764	1,347	△2,862	△4,437	887
非支配株主に係る包括利益	Non-controlling interests	-	-	-	-	-

(単位: 百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
税金等調整前当期純利益又は純損失(△)	Profit (loss) before income taxes	△4,232	1,562	△1,956	△3,329	227
減価償却費	Depreciation and amortization	1,614	1,690	1,577	1,536	667
減損損失	Impairment loss	1,247	62	1,123	1,411	9
のれん償却額	Amortization of goodwill	69	69	84	94	94
退職給付に係る負債の増減額(△は減少)	Increase (decrease) in net defined benefit liability	246	192	361	46	63
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	78	2	52	△54	△0
賞与引当金の増減額(△は減少)	Increase (decrease) in provision for bonuses	5	30	△2	△72	30
保証工事引当金の増減額(△は減少)	Increase (decrease) in provision for construction warranties	126	△86	113	△154	12
受注工事損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on construction contracts	2,396	△2,101	△822	2,920	-
固定資産撤去費用引当金の増減額(△は減少)	Increase (decrease) in provision for removal cost of property and equipment	59	25	99	△1	-
事業撤退損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on business withdrawal	△341	-	-	-	-
受取利息及び受取配当金	Interest and dividend income	△132	△132	△143	△127	△135
支払利息	Interest expenses	294	265	268	332	133
為替差損益(△は益)	Foreign exchange loss (gain)	△2	△115	17	△7	-
保険差益	Gain on insurance income	△111	△149	-	-	-
事業譲渡損益(△は益)	Loss (gain) on sale of businesses	-	△110	-	-	-
雇用調整助成金等	Subsidies for employment adjustment	-	-	-	△108	-
固定資産売却損益(△は益)	Loss (gain) on sales of noncurrent assets	-	-	△395	△46	0
固定資産除却損益	Loss on retirement of non-current assets	53	36	-	-	-
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	△75	△38	△578	△8,149	△38
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	-	-	-	-	11
関係会社株式等売却損益(△は益)	Loss (gain) on sale of shares of affiliated companies	-	-	-	4,853	-
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable - trade	7,336	△1,544	857	△517	△899
棚卸資産の増減額(△は増加)	Decrease (increase) in inventories	△154	169	299	△100	7
前渡金の増減額(△は増加)	Decrease (increase) in advance payment	-	-	△1,014	△223	△166
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	983	244	△1,270	972	△396
前受金の増減額(△は減少)	Increase (decrease) in advances received	19	666	△1,820	△629	-
契約負債の増減額(△は減少)	Increase (decrease) in contract liabilities	-	-	-	-	△181
未収消費税等の増減額(△は増加)	Decrease (increase) in consumption taxes refund receivable	92	△94	△202	449	△111
その他	Other, net	10	△141	△175	△622	143
小計	Subtotal	9,584	464	△3,526	△1,528	△527
利息及び配当金の受取額	Interest and dividend income received	132	128	143	120	136
利息の支払額	Interest expenses paid	△292	△264	△275	△314	△133
持分法適用会社からの配当金の受取額	Proceeds from dividends income from affiliates accounted for by equity method	-	-	261	-	-
雇用調整助成金等の受取額	Subsidies for employment adjustment received	-	-	-	108	-
保険金の受取額	Proceeds from insurance income	111	232	259	-	-
法人税等の支払額又は還付額(△は支払)	Income taxes paid (refund)	△735	△262	△179	△1,066	808
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	8,800	298	△3,317	△2,680	284

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into time deposits	△490	△483	△168	△142	△160
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	654	493	383	552	260
有価証券の純増減額(△は増加)	Net decrease (increase) in short-term investment securities	—	△500	—	—	—
有価証券の償還による収入	Proceeds from redemption of securities	—	—	—	500	—
有形固定資産の取得による支出	Purchases of property, plant and equipment	△2,051	△2,787	△1,970	△933	△955
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	2	50	765	132	13
無形固定資産の取得による支出	Purchase of non current assets	—	—	△364	△173	△224
投資有価証券の取得による支出	Purchase of investment securities	△18	△16	△15	△17	△166
投資有価証券の売却による収入	Proceeds from sales of investment securities	121	13	884	8,380	78
貸付けによる支出	Payments of loans receivable	△3	△1	△1	—	—
貸付金の回収による収入	Collection of loans receivable	4	74	73	—	—
保険積立金の解約による収入	Income from cancellation of insurance reserve	—	—	—	236	—
事業譲渡による収入	Proceeds from sale of businesses	—	110	—	—	—
連結範囲の変更を伴う子会社株式の取得による支出	Payments for purchase of shares of subsidiaries	—	—	△1,023	—	—
連結範囲の変更を伴う子会社株式の売却による支出	Payments for sales of shares of subsidiaries	—	—	—	△12,689	—
その他	Other, net	△326	△107	△96	29	△35
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△2,105	△3,154	△1,534	△4,123	△1,189
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	△100	200	△101	357	△850
長期借入れによる収入	Proceeds from long-term loans payable	4,100	12,100	5,281	2,286	3,100
長期借入金の返済による支出	Repayments of long-term loans payable	△4,327	△13,467	△4,480	△4,895	△3,114
セール・アンド・リースバックによる収入	Proceeds from sale and leaseback transaction	—	1,343	273	—	80
配当金の支払額	Cash dividends paid	△162	△162	△162	△163	△164
リース債務の返済による支出	Repayments of lease obligations	△1,279	△148	△204	△407	△257
その他	Other, net	—	0	0	0	0
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△1,769	△135	605	△2,821	△1,205
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△3	90	△23	24	34
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	4,922	△2,901	△4,269	△9,600	△2,076
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	17,301	22,224	19,323	15,053	5,452
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	22,224	19,323	15,053	5,452	3,376

セグメント情報

Segment Information [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2017	2018	2019	2020	2021
産業向け事業 ※1		Machinery / Equipment & Services for Manufacturing Industry ※1				
売上高	Net sales	-	-	-	9,465	9,416
営業利益又は営業損失(△)	Operating profit (loss)	-	-	-	676	856
受注高	Orders	-	-	-	7,287	9,708
受注残高	Backlog of orders	-	-	-	3,065	4,212
建設業向け事業 ※1		Machinery / Equipment & Services for Construction Industry ※1				
売上高	Net sales	-	-	-	7,175	7,192
営業利益又は営業損失(△)	Operating profit (loss)	-	-	-	315	288
受注高	Orders	-	-	-	6,905	6,477
受注残高	Backlog of orders	-	-	-	4,129	4,333
レジャー事業 ※1		Leisure Business ※1				
売上高	Net sales	-	-	-	2,075	2,539
営業利益又は営業損失(△)	Operating profit (loss)	-	-	-	△418	342
受注高	Orders	-	-	-	706	1,875
受注残高	Backlog of orders	-	-	-	153	1,176
M&T事業 ※2		Machinery & Technology Business ※2				
売上高	Net sales	-	19,732	19,873	18,713	-
営業利益又は営業損失(△)	Operating profit (loss)	-	1,363	1,396	△15	-
受注高	Orders	-	13,766	12,371	14,240	-
受注残高	Backlog of orders	-	6,796	7,802	7,050	-
(内訳)		(Breakdown)				
陸上事業 ※2		Industrial Machinery & Service Business ※2				
売上高	Net sales	14,238	-	-	-	-
営業利益又は営業損失(△)	Operating profit (loss)	1,098	-	-	-	-
受注高	Orders	-	-	-	-	-
受注残高	Backlog of orders	-	-	-	-	-
レジャー事業 ※2		Leisure Business ※2				
売上高	Net sales	3,945	-	-	-	-
営業利益又は営業損失(△)	Operating profit (loss)	△82	-	-	-	-
受注高	Orders	-	-	-	-	-
受注残高	Backlog of orders	-	-	-	-	-

年度	Fiscal Year	2017	2018	2019	2020	2021
造船事業 ※3		Shipbuilding & Engineering Business ※1				
売上高	Net sales	29,271	28,411	29,932	25,915	-
営業利益又は営業損失(△)	Operating profit (loss)	△3,463	203	△2,779	△4,669	-
受注高	Orders	9,870	29,866	24,951	30,379	-
受注残高	Backlog of orders	39,006	40,826	36,875	-	-

注:

- ※ 1 2021年2月末、造船事業を榊新来島どっくに譲渡したことから、当第1四半期連結会計期間より、従来「M&T事業」としていた事業を「産業向け事業」「建設業向け事業」「レジャー事業」の3セグメントに変更しております。なお、前第1四半期連結累計期間のセグメント情報は、変更後の報告セグメントの区分に基づいて作成しております。
- ※ 2 2018年度に経営管理区分の一部変更を行ったため、「陸上事業」及び「レジャー事業」を「M&T事業」に統合しています。なお、2018年4月より「M&T事業」を統括するサノヤスMTG(株)を設立したことから、2017年度以前のセグメント情報を、2018年度におけるセグメント区分に基づいて作成するために遡って入手することは困難なため、2018年度について、2017年度の報告セグメントの区分に基づき作成しています。
- ※ 3 造船事業は2021年2月28日付で当社グループ外へ譲渡したため、2021年2月末までの決算数値となっております。また受注残高については記載しておりません。

Notes:

- ※ 1 We have changed our business segmentation from "M&T business" to "Machinery / Equipment & Services for Manufacturing Industry", "Machinery / Equipment & Services for Construction Industry", and "Leisure business" since the beginning of the first quarter of the current consolidated fiscal year due to the transfer of shares of Sanoyas Shipbuilding Corporation to SHIN KURUSHIMA DOCKYARD CO., LTD. The segment information for the previous period is restated to current period presentation.
- ※ 2 During the Fiscal Year Ended March 31, 2019, "Industrial Machinery & Service Business" and "Leisure Business" were integrated into "Machinery & Technology Business" as a result of the review of the management unit. Since Sanoyas MTG Corporation was established in April 2018 to supervise "Machinery & Technology Business", it is difficult to collect information to prepare segment information before the Fiscal Year Ended March 31, 2018 based on the segment classification for the Fiscal Year Ended March 31, 2019. Therefore, the Fiscal Year Ended March 31, 2019 is prepared based on the reportable segments for the Fiscal Year Ended March 31, 2018.
- ※ 3 As we transferred the shipbuilding business was transferred to a company outside the Group on February 28, 2021, financial Results are for the period up to the end of February 2021. The order backlog is also not shown.

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年度	Fiscal Year	2017	2018	2019	2020	2021
株価(円)	Stock Price (Yen)					
始値(円)	Open (Yen)	291	248	225	135	162
高値(円)	High (Yen)	348	278	282	216	164
安値(円)	Low (Yen)	233	145	111	113	117
終値(円)	Close (Yen)	253	175	137	161	128
出来高(千株)	Trading volume (Thousands of shares)	96,729	27,872	100,036	43,574	43,525
発行済株式総数(千株)	Issued share (Thousands of shares)	32,600	32,606	32,637	32,890	33,137
株主数(人)	Number of shareholders	9,050	10,711	11,023	11,589	14,661