

# FACT BOOK

## 2023



**サノヤスホールディングス株式会社**  
***Sanoyas Holdings Corporation***

証券コード Code Number 7022

2023年6月版  
June 2023

■ 連結財務ハイライト	Consolidated Financial Highlights	2
■ 連結貸借対照表	Consolidated Balance Sheets	3
■ 連結損益計算書	Consolidated Statements of Income	5
■ 連結包括利益計算書	Consolidated Statements of Comprehensive Income	6
■ 連結キャッシュ・フロー計算書	Consolidated Statements of Cash Flow	7
■ セグメント情報	Segment Information	9
■ 株式情報	Stock Information	9

本資料取扱い上の留意点

- ※1 本資料は、当社グループの経営成績及び財政状態に関して、適切な理解を促進する事を目的として開示しており、すべての数値、指標が監査法人による監査またはレビューの対象ではない点にご留意ください。
- ※2 特に記載のない限り、数値は百万円未満を切り捨て、比率は小数第二位を四捨五入して表示しています。
- ※3 科目の表示方法は、適宜変更しています。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。

Notes on this material handling

- ※1 The purpose of this document is to promote an appropriate understanding of the Group's operating results and financial position. Please note that not all figures and indicators are subject to audit or review by an auditing firm.
- ※2 Except as otherwise noted, figures are rounded down to the nearest million yen and percentages are rounded off to one decimal place.
- ※3 The method of presentation of accounts has been changed as necessary. Please refer to "Changes in Presentation Methods" in our Annual Securities Report for details of the changes.

(単位: 百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
<b>業績推移</b> Consolidated Business Results						
売上高	Net sales	48,144	49,805	44,628	19,148	20,145
営業利益又は営業損失(△)	Operating profit (loss)	1,272	△1,775	△5,267	222	95
経常利益又は経常損失(△)	Ordinary profit (loss)	1,326	△1,710	△5,154	205	395
親会社株主に帰属する当期純利益又は純損失(△)	Profit (loss) attributable to owners of parent	1,383	△2,211	△3,685	434	425
<b>資産、負債及び純資産</b> Assets, liabilities and net assets						
総資産	Total assets	67,110	63,681	26,401	25,428	25,702
純資産	Total net assets	14,654	11,660	7,098	7,871	8,010
自己資本	Shareholders' equity including accumulated other comprehensive income	14,590	11,571	7,009	7,784	7,935
有利子負債	Interest-bearing debt	22,771	25,407	10,044	8,922	8,505
<b>キャッシュ・フロー</b> Cash flows						
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	298	△3,317	△2,680	284	△534
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△3,154	△1,534	△4,123	△1,189	△933
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△135	605	△2,821	△1,205	△597
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	19,323	15,053	5,452	3,376	1,329
<b>経営指標</b> Performance indicators						
売上高営業利益率(%)※1	Rate of operating profit to net sales (%)※1	2.6	△3.6	△11.8	1.2	0.5
自己資本当期純利益率(ROE)(%)※2	Return on equity (%)※2	9.9	△16.9	△39.7	5.9	5.4
総資産経常利益率(%)※3	Rate of ordinary profit to total assets (%)※3	2.0	△2.6	△11.4	0.8	1.5
自己資本比率(%)※4	Equity ratio (%)※4	21.7	18.2	26.5	30.6	30.9
有利子負債自己資本比率(%)※5	Debt/Equity ratio (%)※5	156.1	219.6	143.3	114.6	107.2
株価収益率(倍)※6	PER (Times)※6	4.1	—	—	9.7	10.3
<b>1株当たりデータ</b> Per share data						
1株当たり純資産(円)	Net assets per share (Yen)	447.74	354.76	213.41	235.25	237.40
1株当たり当期純利益又は純損失(△)(円)	Net income (loss) attributable to owners of the parent per share (Yen)	42.45	△67.87	△112.47	13.17	12.77
1株当たり配当金(円)	Dividends per share (Yen)	5.00	5.00	5.00	5.00	5.00
配当性向(連結)(%)	Dividends Payout Ratio (%)	11.8	—	—	38.0	39.2
純資産配当率(連結)(%)※7	Dividend on Equity Ratio (%)※7	1.2	1.2	1.8	2.2	2.1
<b>その他のデータ</b> Other data						
研究開発費	R&D expenditures	382	312	1,265	82	231
設備投資費	Capital expenditures	2,479	1,925	1,505	1,073	1,152
減価償却費	Depreciation and amortization	1,690	1,577	1,536	667	682
EBITDA※8	EBITDA※8	2,963	△198	△3,731	890	777
従業員数(人)	Number of employees	1,422	1,633	911	917	932

注:

- ※1 売上高営業利益率=営業利益/売上高
- ※2 自己資本当期純利益率(ROE)=親会社株主に帰属する当期純利益/期中平均自己資本
- ※3 総資産経常利益率=経常利益/期中平均総資産
- ※4 自己資本比率=自己資本/総資産
- ※5 有利子負債自己資本比率=有利子負債/自己資本
- ※6 株価収益率=年度末株価/一株当たり当期純利益
- ※7 純資産配当率=1株当たり配当金/期中平均1株当たり純資産
- ※8 EBITDA=営業利益+減価償却費

Notes:

- ※1 Rate of operating profit to net sales = Operating profit / Net sales
- ※2 Return on equity = Profit attributable to owners of parent / Average shareholders' equity including accumulated other comprehensive income
- ※3 Rate of ordinary profit to total assets = Ordinary profit / Average total assets
- ※4 Equity ratio = Shareholders' equity including accumulated other comprehensive income / Total assets
- ※5 Debt/Equity ratio = Interest-bearing debt / Shareholders' equity including accumulated other comprehensive income
- ※6 PER = Stock Prices at the End of Fiscal Year / Net Income Attributable to Owners of the Parent per Share
- ※7 Dividend on Equity Ratio = Dividends per Share / Average Net Assets per Share
- ※8 EBITDA = Operating profit + Depreciation and amortization

連結貸借対照表

Consolidated Balance Sheets [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
<b>資産の部</b>	<b>Assets</b>					
流動資産	Current assets					
現金及び預金	Cash and deposits	20,108	15,623	5,612	3,436	1,389
受取手形及び売掛金	Notes and accounts receivable - trade	15,771	15,620	4,155	-	-
受取手形	Notes receivable - trade	-	-	-	966	443
売掛金	Accounts receivable - trade	-	-	-	3,554	4,676
契約資産	Contract assets	-	-	-	534	300
有価証券	Short term investment securities	500	500	-	-	-
電子記録債権	Electronically recorded monetary claim	-	-	559	573	1,003
商品及び製品	Merchandise and finished goods	251	179	162	189	243
仕掛品	Work in process	1,117	1,464	1,108	938	1,565
原材料及び貯蔵品	Raw materials and supplies	659	829	685	827	1,179
その他	Other	2,725	3,656	1,364	497	1,018
貸倒引当金	Allowance for doubtful accounts	△21	△33	△9	△10	△13
流動資産合計	Total current assets	41,112	37,839	13,638	11,508	11,807
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物及び構築物	Buildings and structures	19,152	20,686	5,739	5,961	6,633
減価償却累計額	Accumulated depreciation	△12,976	△14,376	△3,214	△3,160	△3,357
建物及び構築物(純額)	Buildings and structures, net	6,175	6,310	2,524	2,800	3,275
ドック船台	Docks and building berths	5,033	4,763	-	-	-
減価償却累計額	Accumulated depreciation	△3,612	△3,663	-	-	-
ドック船台(純額)	Docks and building berths, net	1,421	1,099	-	-	-
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	34,910	34,761	14,546	14,562	14,419
減価償却累計額	Accumulated depreciation	△30,924	△31,133	△12,815	△12,661	△12,577
機械、運搬具及び工具器具備品(純額)	Machinery, vehicles, tools, furniture and fixtures, net	3,985	3,628	1,730	1,901	1,842
土地	Land	4,980	5,168	2,873	2,873	2,831
建設仮勘定	Construction in progress	196	158	244	219	342
有形固定資産合計	Total property, plant and equipment	16,760	16,365	7,372	7,793	8,292
無形固定資産	Intangible assets					
ソフトウェア	Software	362	550	114	353	353
のれん	Goodwill	357	901	806	711	679
その他	Other	31	39	17	17	17
無形固定資産合計	Total intangible assets	752	1,490	938	1,081	1,050
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	6,997	5,894	3,728	4,384	3,853
長期貸付金	Long-term loans receivable	475	401	2	-	-
繰延税金資産	Deferred tax assets	247	231	86	166	222
退職給付に係る資産	Net defined benefit asset	277	254	306	293	278
その他	Other	591	1,346	337	208	206
貸倒引当金	Allowance for doubtful accounts	△103	△143	△9	△8	△8
投資その他の資産合計	Total investments and other assets	8,485	7,984	4,451	5,044	4,552
固定資産合計	Total non-current assets	25,997	25,841	12,762	13,919	13,895
資産合計	Total assets	67,110	63,681	26,401	25,428	25,702

連結貸借対照表

Consolidated Balance Sheets [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
<b>負債の部</b>	<b>Liabilities</b>					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable - trade	11,949	10,973	3,368	3,003	3,559
短期借入金	Short-term loans payable	4,830	5,442	1,800	950	2,250
1年内返済予定の長期借入金	Current portion of long-term loans payable	3,853	3,665	2,890	2,007	1,797
未払法人税等	Income taxes payable	273	200	69	289	91
前受金	Advances received	4,505	2,696	661	-	-
契約負債	Deferred tax liabilities	-	-	-	481	1,030
賞与引当金	Provision for bonuses	495	534	333	364	370
保証工事引当金	Provision for construction warranties	167	287	76	88	69
受注工事損失引当金	Provision for loss on construction contracts	3,109	2,286	-	-	3
固定資産撤去費用引当金	Provision for removal cost of property and equipment	34	90	23	-	-
リース債務	Lease obligations	165	261	251	302	222
資産除去債務	Asset retirement obligations	-	-	-	273	-
その他	Other	1,844	1,845	683	813	1,002
流動負債合計	Total current liabilities	31,229	28,284	10,157	8,573	10,395
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	12,699	14,214	4,009	4,878	3,660
リース債務	Lease obligations	1,222	1,823	1,093	784	575
繰延税金負債	Deferred tax liabilities	2,322	2,181	1,618	1,232	1,084
固定資産撤去費用引当金	Provision for removal cost of property and equipment	-	8	-	-	-
退職給付に係る負債	Net defined benefit liability	4,501	5,024	1,709	1,773	1,661
資産除去債務	Asset retirement obligations	451	450	704	309	311
その他	Other	28	33	8	5	2
固定負債合計	Total non-current liabilities	21,226	23,736	9,145	8,983	7,296
負債合計	Total liabilities	52,456	52,020	19,302	17,557	17,691
<b>純資産の部</b>	<b>Net assets</b>					
株主資本	Shareholders' equity					
資本金	Capital stock	2,538	2,542	2,563	2,581	2,603
資本剰余金	Capital surplus	402	405	263	-	22
利益剰余金	Retained earnings	8,739	6,364	2,679	3,246	3,506
自己株式	Treasury shares	△5	△5	△9	△9	△9
株主資本合計	Total shareholders' equity	11,675	9,306	5,496	5,818	6,122
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	3,308	2,708	1,566	1,925	1,619
繰延ヘッジ損益	Deferred gain (loss) on hedges	△2	11	-	12	1
為替換算調整勘定	Foreign currency translation adjustment	△169	△286	△5	39	60
退職給付に係る調整累計額	Remeasurements of defined benefit plans	△221	△169	△48	△11	130
その他の包括利益累計額合計	Total accumulated other comprehensive income	2,915	2,264	1,512	1,965	1,812
新株予約権	Share acquisition right	63	89	89	86	75
純資産合計	Total net assets	14,654	11,660	7,098	7,871	8,010
負債純資産合計	Total liabilities and net assets	67,110	63,681	26,401	25,428	25,702

(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
売上高	Net sales	48,144	49,805	44,628	19,148	20,145
売上原価	Cost of sales	42,071	46,477	44,388	14,488	15,244
売上総利益	Gross profit	6,073	3,328	240	4,659	4,900
販売費及び一般管理費	Selling, general and administrative expenses	4,800	5,103	5,508	4,436	4,805
営業利益又は営業損失(△)	Operating profit (loss)	1,272	△1,775	△5,267	222	95
営業外収益	Non-operating income					
受取利息	Interest income	17	11	11	3	2
受取配当金	Dividend income	115	132	116	132	364
持分法による投資利益	Share of profit of entities accounted for using equity method	197	238	52	-	-
雇用調整助成金等	Subsidies for employment adjustment	-	-	108	-	-
為替差益	Foreign exchange gain	131	-	56	-	-
その他	Other	96	43	180	52	82
営業外収益合計	Total non-operating income	558	426	525	188	448
営業外費用	Non-operating expenses					
支払利息	Interest expenses	265	268	332	133	113
シンジケートローン手数料	Commission for syndicate loan	102	-	-	-	-
その他	Other	137	92	80	72	35
営業外費用合計	Total non-operating expenses	504	361	412	206	149
経常利益又は経常損失(△)	Ordinary profit (loss)	1,326	△1,710	△5,154	205	395
特別利益	Extraordinary income					
投資有価証券売却益	Gain on sales of investment securities	38	578	8,149	40	458
固定資産売却益		-	-	-	-	7
退職給付制度終了益	Gain on abolishment of retirement benefit plan	-	-	-	4	-
その他	Other	259	339	-	-	-
特別利益合計	Total extraordinary income	297	977	8,149	45	465
特別損失	Extraordinary loss					
関係会社株式等売却損	Losses on sales of shares of subsidiaries and associates and others	-	-	4,853	-	-
減損損失	Impairment loss	62	1,123	1,411	9	394
固定資産除却損	Loss on retirement of noncurrent assets	-	-	-	-	-
固定資産撤去費用引当金繰入額	Provision for assets removal	-	99	-	-	-
退職給付制度移行損失	Loss on abolishment of transition benefit plan	-	-	57	-	-
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	11	-
関係会社清算損	Loss on liquidation of subsidiaries and affiliates	-	-	2	-	-
投資有価証券売却損	Loss on sales of investment securities	-	-	-	1	-
特別損失合計	Total extraordinary loss	62	1,223	6,324	22	394
税金等調整前当期純利益又は純損失(△)	Profit (loss) before income taxes	1,562	△1,956	△3,329	227	466
法人税、住民税及び事業税	Income taxes - current	301	272	425	446	143
法人税等調整額	Income taxes - deferred	△122	△17	△69	△653	△102
法人税等合計	Total income taxes	178	255	355	△207	41
当期純利益又は純損失(△)	Profit (loss)	1,383	△2,211	△3,685	434	425
親会社株主に帰属する当期純利益又は純損失(△)	Profit (loss) attributable to owners of parent	1,383	△2,211	△3,685	434	425

(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
当期純利益又は純損失(△)	Profit (loss)	1,383	△2,211	△3,685	434	425
その他の包括利益	Other comprehensive income (loss)					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	34	△600	△1,142	359	△305
繰延ヘッジ損益	Deferred gain (loss) on hedges	△2	16	△13	12	△10
為替換算調整勘定	Foreign currency translation adjustment	△136	△114	276	44	21
退職給付に関する調整額	Remeasurements of defined benefit plans, net of tax	69	52	120	36	141
持分法適用会社に対する持分相当額	Comprehensive income (loss) of affiliates accounted for by the equity method attributable to the Company	0	△4	6	—	—
その他の包括利益合計	Total other comprehensive income (loss)	△35	△650	△752	453	△153
包括利益	Comprehensive income	1,347	△2,862	△4,437	887	272
(内訳)	Comprehensive income (loss) attributable to					
親会社株主に係る包括利益	Owners of the parent	1,347	△2,862	△4,437	887	272
非支配株主に係る包括利益	Non-controlling interests	—	—	—	—	—

(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities</b>					
税金等調整前当期純利益又は純損失(△)	Profit (loss) before income taxes	1,562	△1,956	△3,329	227	466
減価償却費	Depreciation and amortization	1,690	1,577	1,536	667	682
減損損失	Impairment loss	62	1,123	1,411	9	394
のれん償却額	Amortization of goodwill	69	84	94	94	120
退職給付に係る負債の増減額(△は減少)	Increase (decrease) in net defined benefit liability	192	361	46	63	△164
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	2	52	△54	△0	1
賞与引当金の増減額(△は減少)	Increase (decrease) in provision for bonuses	30	△2	△72	30	△7
保証工事引当金の増減額(△は減少)	Increase (decrease) in provision for construction warranties	△86	113	△154	12	△19
受注工事損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on construction contracts	△2,101	△822	2,920	-	3
固定資産撤去費用引当金の増減額(△は減少)	Increase (decrease) in provision for removal cost of property and equipment	25	99	△1	-	-
受取利息及び受取配当金	Interest and dividend income	△132	△143	△127	△135	△366
支払利息	Interest expenses	265	268	332	133	113
為替差損益(△は益)	Foreign exchange loss (gain)	△115	17	△7	-	-
保険差益	Gain on insurance income	△149	-	-	-	-
事業譲渡損益(△は益)	Loss (gain) on sale of businesses	△110	-	-	-	-
雇用調整助成金等	Subsidies for employment adjustment	-	-	△108	-	-
固定資産売却損益(△は益)	Loss (gain) on sales of noncurrent assets	-	△395	△46	0	△6
固定資産除却損益	Loss on retirement of non-current assets	36	-	-	-	-
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	△38	△578	△8,149	△38	△458
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	-	-	-	11	-
関係会社株式等売却損益(△は益)	Loss (gain) on sale of shares of affiliated companies	-	-	4,853	-	-
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable - trade	△1,544	857	△517	△899	△769
棚卸資産の増減額(△は増加)	Decrease (increase) in inventories	169	299	△100	7	△1,010
前渡金の増減額(△は増加)	Decrease (increase) in advance payment	-	△1,014	△223	△166	166
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	244	△1,270	972	△396	386
前受金の増減額(△は減少)	Increase (decrease) in advances received	666	△1,820	△629	-	-
契約負債の増減額(△は減少)	Increase (decrease) in contract liabilities	-	-	-	△181	554
未収消費税等の増減額(△は増加)	Decrease (increase) in consumption taxes refund receivable	△94	△202	449	△111	59
その他	Other, net	△141	△175	△622	143	△121
小計	Subtotal	464	△3,526	△1,528	△527	23
利息及び配当金の受取額	Interest and dividend income received	128	143	120	136	366
利息の支払額	Interest expenses paid	△264	△275	△314	△133	△114
持分法適用会社からの配当金の受取額	Proceeds from dividends income from affiliates accounted for by equity method	-	261	-	-	-
雇用調整助成金等の受取額	Subsidies for employment adjustment received	-	-	108	-	-
保険金の受取額	Proceeds from insurance income	232	259	-	-	-
法人税等の支払額又は還付額(△は支払)	Income taxes paid (refund)	△262	△179	△1,066	808	△810
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	298	△3,317	△2,680	284	△534



(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2020	2022
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities</b>					
定期預金の預入による支出	Payments into time deposits	△483	△168	△142	△160	△267
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	493	383	552	260	267
有価証券の純増減額(△は増加)	Net decrease (increase) in short-term investment securities	△500	—	—	—	—
有価証券の償還による収入	Proceeds from redemption of securities	—	—	500	—	—
有形固定資産の取得による支出	Purchases of property, plant and equipment	△2,787	△1,970	△933	△955	△1,032
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	50	765	132	13	98
無形固定資産の取得による支出	Purchase of non current assets	—	△364	△173	△224	△95
投資有価証券の取得による支出	Purchase of investment securities	△16	△15	△17	△166	△18
投資有価証券の売却による収入	Proceeds from sales of investment securities	13	884	8,380	78	573
貸付けによる支出	Payments of loans receivable	△1	△1	—	—	—
貸付金の回収による収入	Collection of loans receivable	74	73	—	—	—
保険積立金の解約による収入	Income from cancellation of insurance reserve	—	—	236	—	—
事業譲渡による収入	Proceeds from sale of businesses	110	—	—	—	—
連結範囲の変更を伴う子会社株式の取得による支出	Payments for purchase of shares of subsidiaries	—	△1,023	—	—	△295
連結範囲の変更を伴う子会社株式の売却による支出	Payments for sales of shares of subsidiaries	—	—	△12,689	—	—
その他	Other, net	△107	△96	29	△35	△162
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△3,154	△1,534	△4,123	△1,189	△933
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities</b>					
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	200	△101	357	△850	1,300
長期借入れによる収入	Proceeds from long-term loans payable	12,100	5,281	2,286	3,100	1,200
長期借入金の返済による支出	Repayments of long-term loans payable	△13,467	△4,480	△4,895	△3,114	△2,627
セール・アンド・リースバックによる収入	Proceeds from sale and leaseback transaction	1,343	273	—	80	—
配当金の支払額	Cash dividends paid	△162	△162	△163	△164	△165
リース債務の返済による支出	Repayments of lease obligations	△148	△204	△407	△257	△304
その他	Other, net	0	0	0	0	0
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△135	605	△2,821	△1,205	△597
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	90	△23	24	34	18
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	△2,901	△4,269	△9,600	△2,076	△2,046
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	22,224	19,323	15,053	5,452	3,376
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	19,323	15,053	5,452	3,376	1,329

## セグメント情報

## Segment Information [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2018	2019	2020	2021	2022
<b>製造業向け事業 ※1</b>	<b>Machinery / Equipment &amp; Services for Manufacturing Industry ※1</b>					
売上高	Net sales	-	-	9,465	9,416	8,704
営業利益	Operating profit	-	-	676	856	574
受注高	Orders	-	-	7,287	9,708	8,844
受注残高	Backlog of orders	-	-	3,065	4,212	5,272
<b>建設業向け事業 ※1</b>	<b>Machinery / Equipment &amp; Services for Construction Industry ※1</b>					
売上高	Net sales	-	-	7,175	7,192	7,520
営業利益	Operating profit	-	-	315	288	92
受注高	Orders	-	-	6,905	6,477	9,566
受注残高	Backlog of orders	-	-	4,129	4,333	7,484
<b>レジャー事業 ※1</b>	<b>Leisure Business ※1</b>					
売上高	Net sales	-	-	2,075	2,539	3,921
営業利益又は営業損失(△)	Operating profit (loss)	-	-	△418	342	849
受注高	Orders	-	-	706	1,875	1,280
受注残高	Backlog of orders	-	-	153	1,176	445
<b>M&amp;T事業</b>	<b>Machinery &amp; Technology Business</b>					
売上高	Net sales	19,732	19,873	-	-	-
営業利益	Operating profit	1,363	1,396	-	-	-
受注高	Orders	13,766	12,371	-	-	-
受注残高	Backlog of orders	6,796	7,802	-	-	-

年度	Fiscal Year	2018	2019	2020	2021	2022
<b>造船事業 ※2</b>	<b>Shipbuilding &amp; Engineering Business ※2</b>					
売上高	Net sales	28,411	29,932	25,915	-	-
営業利益又は営業損失(△)	Operating profit (loss)	203	△2,779	△4,669	-	-
受注高	Orders	29,866	24,951	30,379	-	-
受注残高	Backlog of orders	40,826	36,875	-	-	-

注:

- ※ 1 2021年2月末、造船事業を㈱新来島どっくに譲渡したことから、2022年3月期第1四半期連結会計期間より、従来「M&T事業」としていた事業を「製造業向け事業」「建設業向け事業」「レジャー事業」の3セグメントに変更しております。なお、2021年3月期第1四半期連結累計期間のセグメント情報は、変更後の報告セグメントの区分に基づいて作成しております。
- ※ 2 造船事業は2021年2月28日付で当社グループ外へ譲渡したため、2021年2月末までの決算数値となっております。また受注残高については記載しておりません。

Notes:

- ※ 1 We have changed our business segmentation from "M&T business" to "Machinery / Equipment & Services for Manufacturing Industry", "Machinery / Equipment & Services for Construction Industry", and "Leisure business" since the beginning of the first quarter of the fiscal 2021 year due to the transfer of shares of Sanoyas Shipbuilding Corporation to SHIN KURUSHIMA DOCKYARD CO., LTD. The segment information for the fiscal year 2020 is restated to current period presentation.
- ※ 2 As we transferred the shipbuilding business to a company outside the Group on February 28, 2021, financial results are for the period up to the end of February 2021. The order backlog is also not shown.

## 株式情報

## Stock Information

年度	Fiscal Year	2018	2019	2020	2021	2022
株価(円)	Stock Price (Yen)					
始値(円)	Open (Yen)	248	225	135	162	127
高値(円)	High (Yen)	278	282	216	164	144
安値(円)	Low (Yen)	145	111	113	117	120
終値(円)	Close (Yen)	175	137	161	128	131
出来高(千株)	Trading volume (Thousands of shares)	27,872	100,036	43,574	43,525	37,087
発行済株式総数(千株)	Issued share (Thousands of shares)	32,606	32,637	32,890	33,137	33,473
株主数(人)	Number of shareholders	10,711	11,023	11,589	14,661	14,315