

FACT BOOK 2018



サノヤスホールディングス株式会社
Sanoyas Holdings Corporation

証券コード Code Number 7022

2018年6月版
June 2018

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本資料取扱い上の留意点 Notes on this material handling

- ・本資料は、当社グループの経営成績及び財政状態に関して、適切な理解を促進する事を目的として開示しており、すべての数値、指標が監査法人による監査またはレビューの対象ではない点にご留意ください。
- ・This factbook is only for better understanding. Please note that numbers and indexes in this book are not audited.
- ・記載があるものを除き、数値は百万円未満を切り捨て、比率は少数第二位を四捨五入して表示しております。
- ・Except as otherwise noted, the yen amounts are rounded down to the nearest million yen and percentage rounded to the nearest one decimal place.
- ・科目の表示方法は、適宜変更しております。変更の詳細は当社有価証券報告書「表示方法の変更」をご参照ください。
- ・Accounts have been changed as necessary. Please refer to the Annual Securities Report for all changes in financial categories.

(単位: 百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
業績推移		Consolidated Business Results				
売上高	Net sales	46,696	48,706	53,347	53,064	47,455
営業利益又は営業損失(△)	Operating profit (loss)	3,354	2,270	2,121	904	△3,160
経常利益又は経常損失(△)	Ordinary profit (loss)	3,402	2,189	1,748	863	△3,145
親会社株主に帰属する当期純利益又は純損失(△)	Profit (loss) attributable to owners of parent	970	1,738	204	△2,446	△4,260
資産、負債及び純資産		Assets, liabilities and net assets				
総資産	Total assets	69,022	68,160	70,891	70,562	67,647
純資産	Total net assets	17,189	18,152	18,954	17,349	13,446
自己資本	Shareholders' equity including accumulated other comprehensive income	16,433	18,151	18,953	17,330	13,403
有利子負債	Interest-bearing debt	24,555	22,816	24,169	25,233	23,655
キャッシュ・フロー		Cash flows				
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	△2,360	7,854	△2,735	△64	8,800
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△5,437	△2,910	△2,309	△1,972	△2,105
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	1,534	△1,970	686	△128	△1,769
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	19,821	22,812	19,408	17,301	22,224
経営指標		Performance indicators				
売上高営業利益率(%)※1	Rate of operating profit to net sales (%)※1	7.2	4.7	4.0	1.7	△6.7
自己資本当期純利益率(ROE)(%)※2	Return on equity (%)※2	6.1	9.9	1.1	△13.5	△27.7
総資産経常利益率(%)※3	Rate of ordinary profit to total assets (%)※3	4.9	3.2	2.5	1.2	△4.6
自己資本比率(%)※4	Equity ratio (%)※4	23.8	26.6	26.7	24.6	19.8
有利子負債自己資本比率(%)※5	Debt/Equity ratio (%)※5	149.4	125.7	127.5	145.6	176.5
1株当たりデータ		Per share data				
1株当たり純資産(円)	Net assets per share (Yen)	504.45	557.18	581.81	532.02	411.42
1株当たり当期純利益又は純損失(△)(円)	Net income (loss) attributable to owners of the parent per share (Yen)	29.80	53.36	6.29	△75.11	△130.77
1株当たり配当金(円)	Dividends per share (Yen)	5.00	5.00	5.00	5.00	5.00
その他のデータ		Other data				
研究開発費	R&D expenditures	206	297	414	416	309
減価償却費	Depreciation and amortization	2,105	1,953	2,012	2,031	1,614
EBITDA※6	EBITDA※6	5,460	4,224	4,134	2,936	△1,546
従業員数(人)	Number of employees	1,211	1,246	1,348	1,371	1,389

注:

※1 売上高営業利益率=営業利益/売上高

※2 自己資本当期純利益率(ROE)=親会社株主に帰属する当期純利益/期中平均自己資本

※3 総資産経常利益率=経常利益/期中平均総資産

※4 自己資本比率=自己資本/総資産

※5 有利子負債自己資本比率=有利子負債/自己資本

※6 EBITDA=営業利益+減価償却費

Notes:

※1 Rate of operating profit to net sales = Operating profit / Net sales

※2 Return on equity = Profit attributable to owners of parent / Average shareholders' equity including accumulated other comprehensive income

※3 Rate of ordinary profit to total assets = Ordinary profit / Average total assets

※4 Equity ratio = Shareholders' equity including accumulated other comprehensive income / Total assets

※5 Debt/Equity ratio = Interest-bearing debt / Shareholders' equity including accumulated other comprehensive income

※6 EBITDA = Operating profit + Depreciation and amortization

(単位:百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
資産の部	Assets					
流動資産	Current assets					
現金及び預金	Cash and deposits	21,404	24,256	20,155	18,261	23,019
受取手形及び売掛金	Notes and accounts receivable - trade	17,758	12,965	19,981	21,646	14,235
商品及び製品	Merchandise and finished goods	126	151	240	219	222
仕掛品	Work in process	814	1,015	1,139	1,158	1,330
原材料及び貯蔵品	Raw materials and supplies	657	637	739	719	654
繰延税金資産	Deferred tax assets	18	28	36	34	24
その他	Other	1,989	2,250	2,674	2,169	3,040
貸倒引当金	Allowance for doubtful accounts	△22	△20	△19	△20	△23
流動資産合計	Total current assets	42,747	41,285	44,948	44,189	42,503
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物及び構築物	Buildings and structures	17,972	17,760	18,733	18,422	18,687
減価償却累計額	Accumulated depreciation	△11,465	△11,703	△12,338	△12,641	△12,821
建物及び構築物(純額)	Buildings and structures, net	6,507	6,056	6,395	5,780	5,866
ドック船台	Docks and building berths	4,437	4,437	4,437	5,030	5,033
減価償却累計額	Accumulated depreciation	△3,591	△3,633	△3,674	△3,505	△3,559
ドック船台(純額)	Docks and building berths, net	845	803	763	1,524	1,474
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	37,284	37,424	37,371	36,224	35,069
減価償却累計額	Accumulated depreciation	△30,522	△31,293	△31,598	△32,154	△31,711
機械、運搬具及び工具器具備品(純額)	Machinery, vehicles, tools, furniture and fixtures, net	6,762	6,131	5,773	4,069	3,358
土地	Land	5,232	4,890	5,031	5,011	4,980
建設仮勘定	Construction in progress	72	100	215	310	313
有形固定資産合計	Total property, plant and equipment	19,419	17,981	18,177	16,696	15,993
無形固定資産	Intangible assets					
ソフトウェア	Software	566	547	571	478	409
のれん	Goodwill	—	448	565	495	426
その他	Other	30	30	32	33	31
無形固定資産合計	Total intangible assets	597	1,026	1,169	1,007	868
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	5,168	6,558	4,973	6,140	6,715
長期貸付金	Long-term loans receivable	77	168	352	476	538
繰延税金資産	Deferred tax assets	218	256	229	215	190
退職給付に係る資産	Net defined benefit asset	76	215	243	253	273
その他	Other	896	699	831	1,606	662
貸倒引当金	Allowance for doubtful accounts	△178	△32	△35	△23	△98
投資その他の資産合計	Total investments and other assets	6,258	7,866	6,596	8,668	8,281
固定資産合計	Total non-current assets	26,275	26,874	25,942	26,373	25,143
資産合計	Total assets	69,022	68,160	70,891	70,562	67,647

連結貸借対照表

Consolidated Balance Sheets [Japanese GAAP]

(単位:百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形及び買掛金	Notes and accounts payable - trade	8,971	10,210	10,691	10,553	12,044
短期借入金	Short-term loans payable	3,413	4,180	3,680	4,730	4,630
1年内返済予定の長期借入金	Current portion of long-term loans payable	3,885	7,076	4,625	3,845	4,231
1年内償還予定の社債	Current portion of bonds	30	—	—	—	—
未払法人税等	Income taxes payable	103	252	131	573	72
前受金	Advances received	6,569	4,727	5,952	3,825	3,757
賞与引当金	Provision for bonuses	428	417	481	459	464
保証工事引当金	Provision for construction warranties	114	152	196	127	253
受注工事損失引当金	Provision for loss on construction contracts	1,740	1,944	1,471	2,813	5,210
固定資産撤去費用引当金	Provision for noncurrent assets removal cost	—	89	152	194	—
事業撤退損失引当金	Provision for loss on business withdrawal	—	—	—	341	—
リース債務	Lease obligations	79	82	267	1,292	95
資産除去債務	Asset retirement obligations	267	—	—	—	—
その他	Other	1,812	2,316	1,849	2,162	1,508
流動負債合計	Total current liabilities	27,414	31,449	29,500	30,919	32,269
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	16,844	11,239	14,262	14,303	13,689
リース債務	Lease obligations	304	238	1,333	1,062	1,009
繰延税金負債	Deferred tax liabilities	2,205	2,257	2,027	2,367	2,373
固定資産撤去費用引当金	Provision for noncurrent assets removal cost	—	—	164	—	59
退職給付に係る負債	Net defined benefit liability	4,522	3,884	4,078	4,063	4,309
資産除去債務	Asset retirement obligations	437	441	490	445	445
負ののれん	Negative goodwill	38	25	12	—	—
その他	Other	66	472	65	51	44
固定負債合計	Total non-current liabilities	24,418	18,558	22,435	22,293	21,931
負債合計	Total liabilities	51,833	50,008	51,936	53,212	54,201
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	2,538	2,538	2,538	2,538	2,538
資本剰余金	Capital surplus	727	727	727	727	564
利益剰余金	Retained earnings	11,807	13,911	14,226	11,616	7,356
自己株式	Treasury shares	△5	△5	△5	△6	△5
株主資本合計	Total shareholders' equity	15,067	17,171	17,486	14,875	10,453
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	1,683	2,418	2,099	2,896	3,274
繰延ヘッジ損益	Deferred gains or losses on hedges	△11	△1,196	69	34	△1
為替換算調整勘定	Foreign currency translation adjustment	23	5	△112	△71	△31
退職給付に係る調整累計額	Remeasurements of defined benefit plans	△329	△247	△588	△405	△290
その他の包括利益累計額合計	Total accumulated other comprehensive income	1,366	979	1,467	2,454	2,950
新株予約権	Subscription rights to shares	—	—	—	18	42
非支配株主持分	Non-controlling interests	755	0	1	0	—
純資産合計	Total net assets	17,189	18,152	18,954	17,349	13,446
負債純資産合計	Total liabilities and net assets	69,022	68,160	70,891	70,562	67,647

(単位:百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
売上高	Net sales	46,696	48,706	53,347	53,064	47,455
売上原価	Cost of sales	39,096	41,776	46,242	47,166	45,736
売上総利益	Gross profit	7,599	6,929	7,105	5,897	1,719
販売費及び一般管理費	Selling, general and administrative expenses	4,245	4,659	4,983	4,993	4,880
営業利益又は営業損失(△)	Operating profit (loss)	3,354	2,270	2,121	904	△3,160
営業外収益	Non-operating income					
受取利息	Interest income	22	25	16	18	19
受取配当金	Dividend income	59	177	99	98	113
持分法による投資利益	Share of profit of entities accounted for using equity method	78	109	73	107	114
その他	Other	275	146	74	133	109
営業外収益合計	Total non-operating income	436	458	264	357	356
営業外費用	Non-operating expenses					
支払利息	Interest expenses	345	349	324	308	294
その他	Other	42	189	312	90	47
営業外費用合計	Total non-operating expenses	387	539	637	398	341
経常利益又は経常損失(△)	Ordinary profit (loss)	3,402	2,189	1,748	863	△3,145
特別利益	Extraordinary income					
負のれん発生益	Gain on bargain purchase	36	249	—	—	—
固定資産売却益	Gain on sales of noncurrent assets	68	21	—	—	—
その他	Other	—	124	531	—	274
特別利益合計	Total extraordinary income	105	396	531	—	274
特別損失	Extraordinary losses					
減損損失	Impairment loss	1,064	343	1,370	1,882	1,247
固定資産売却損	Loss on sales of noncurrent assets	20	12	—	—	—
その他	Other	264	238	352	540	113
特別損失合計	Total extraordinary losses	1,350	595	1,723	2,423	1,361
税金等調整前当期純利益又は純損失(△)	Profit (loss) before income taxes	2,158	1,990	556	△1,559	△4,232
法人税、住民税及び事業税	Income taxes - current	473	452	341	881	140
法人税等調整額	Income taxes - deferred	837	△157	9	5	△113
法人税等合計	Total income taxes	1,310	294	351	887	27
当期純利益又は純損失(△)	Profit (loss)	847	1,695	204	△2,447	△4,260
非支配株主に帰属する当期純利益又は純損失(△)	Loss attributable to non-controlling interests	△123	△42	△0	△0	—
親会社株主に帰属する当期純利益又は純損失(△)	Profit (loss) attributable to owners of parent	970	1,738	204	△2,446	△4,260

(単位: 百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
当期純利益又は純損失(△)	Profit (loss)	847	1,695	204	△2,447	△4,260
その他の包括利益	Other comprehensive loss (income)					
その他有価証券評価差額金	Unrealized holding loss (gain) on securities	626	737	△318	797	377
繰延ヘッジ損益	Deferred gain (loss) on hedges	△9	△1,185	1,266	△35	△34
為替換算調整勘定	Translation adjustments	23	△18	△144	41	40
退職給付に関する調整額	Retirement benefit adjustments	—	82	△341	183	114
持分法適用会社に対する持分相当額	Comprehensive loss (income) of affiliates accounted for by the equity method attributable to the Company	—	—	△0	△0	△2
その他の包括利益合計	Total other comprehensive loss (income)	641	△383	461	987	495
包括利益	Comprehensive income	1,488	1,311	666	△1,459	△3,764
(内訳)	Comprehensive income (loss) attributable to					
親会社株主に係る包括利益	Owners of the parent	1,601	1,351	666	△1,459	△3,764
非支配株主に係る包括利益	Non-controlling interests	△112	△39	△0	△0	—

(単位: 百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
税金等調整前当期純利益又は純損失(△)	Profit (loss) before income taxes	2,158	1,990	556	△1,559	△4,232
減価償却費	Depreciation	2,105	1,953	2,012	2,031	1,614
減損損失	Impairment loss	1,064	343	1,370	1,882	1,247
のれん償却額	Amortization of goodwill	—	32	69	69	69
負ののれん償却額	Amortization of negative goodwill	△20	△12	△12	△12	—
退職給付に係る負債の増減額(△は減少)	Increase (decrease) in net defined benefit liability	△49	△105	176	△15	246
役員退職慰労引当金の増減額(△は減少)	Increase (decrease) in provision for directors' retirement benefits	△95	—	—	—	—
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	△63	△149	△0	△9	78
賞与引当金の増減額(△は減少)	Increase (decrease) in provision for bonuses	8	△11	34	△22	5
保証工事引当金の増減額(△は減少)	Increase (decrease) in provision for construction warranties	△1,789	38	39	△68	126
受注工事損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on construction contracts	△311	204	△473	1,341	2,396
固定資産撤去費用引当金の増減額(△は減少)	Increase (decrease) reserve for proposal of property and equipment	—	89	292	33	59
事業撤退損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on business withdrawal	—	—	—	341	△341
受取利息及び受取配当金	Interest and dividend income	△82	△202	△116	△117	△132
支払利息	Interest expenses and sales discounts	345	349	324	308	294
為替差損益(△は益)	Foreign exchange losses (gains)	△36	158	100	40	△2
受取和解金	Settlement received	—	—	△330	—	—
保険金収入	Insurance income	—	—	—	—	△111
損害賠償金	Compensation for damage	—	—	—	47	—
固定資産売却損益(△は益)	Loss (gain) on sales of noncurrent assets	△48	△9	—	—	—
固定資産除却損	Loss on retirement of non-current assets	35	11	29	83	53
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	△9	—	△171	△0	△75
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	—	128	—	—	—
負ののれん発生益	Gain on bargain purchase	—	△249	—	—	—
資産除去債務戻入益	Gain on reversal of asset retirement obligations	—	△124	—	—	—
契約精算損	Contract settlement loss	229	—	—	—	—
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable - trade	△2,870	4,889	△6,478	△1,668	7,336
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	182	△188	△210	14	△154
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	△1,292	1,249	△150	△133	983
前受金の増減額(△は減少)	Increase (decrease) in advances received	△651	△1,841	1,042	△2,124	19
未収消費税等の増減額(△は増加)	Decrease (increase) in consumption taxes refund receivable	165	△997	239	△133	92
保険解約返戻金	Insurance premiums refunded cancellation	—	—	△21	△58	—
その他	Other, net	290	△18	△572	185	10
小計	Subtotal	△735	7,527	△2,253	454	9,584
利息及び配当金の受取額	Interest and dividend income received	82	202	117	115	132
利息の支払額	Interest expenses paid	△348	△349	△338	△308	△292
損害賠償金の支払額	Compensation for damage paid	—	—	—	△47	—
保険金の受取額	Insurance income received	—	—	—	—	111
法人税等の支払額	Income taxes paid	—	—	△590	△278	△735
和解金の受取額	Settlement package received	—	—	330	—	—
法人税等の支払額又は還付額(△は支払)	Income taxes refund (paid)	△1,359	474	—	—	—
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	△2,360	7,854	△2,735	△64	8,800

(単位:百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into term deposits	△1,065	△949	△406	△629	△490
定期預金の払戻による収入	Proceeds from withdrawal of term deposits	1,055	1,089	1,113	416	654
有形固定資産の取得による支出	Purchases of property, plant and equipment	△5,480	△1,059	△2,691	△1,780	△2,051
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	145	86	101	9	2
投資有価証券の取得による支出	Purchase of investment securities	△14	△14	△15	△16	△18
投資有価証券の売却による収入	Proceeds from sales of investment securities	114	—	98	230	121
貸付けによる支出	Payments of loans receivable	△116	△202	△144	△2	△3
貸付金の回収による収入	Collection of loans receivable	133	29	5	3	4
事業譲受による支出	Payments for transfer of business	—	△570	—	—	—
子会社株式の取得による支出	Purchase of investments in subsidiaries	△14	△1,016	—	—	—
その他	Other, net	△195	△303	△369	△202	△326
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	△5,437	△2,910	△2,309	△1,972	△2,105
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	664	766	△660	1,050	△100
長期借入れによる収入	Proceeds from long-term loans payable	5,594	2,855	13,150	4,550	4,100
長期借入金の返済による支出	Repayments of long-term loans payable	△4,475	△5,316	△12,805	△5,304	△4,327
社債の償還による支出	Payments for redemption of bonds	△30	△30	—	—	—
自己株式の取得による支出	Purchase of treasury shares	△0	△0	△0	△1	—
配当金の支払額	Cash dividends paid	△162	△162	△162	△162	△162
セール・アンド・リースバックによる収入	Proceeds from sale and lease-back transaction	—	—	1,309	—	—
リース債務の返済による支出	Repayments of lease obligations	△55	△83	△145	△260	△1,279
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	1,534	△1,970	686	△128	△1,769
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	△53	18	△12	58	△3
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	△6,317	2,991	△4,371	△2,106	4,922
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	26,138	19,821	22,812	19,408	17,301
新規連結に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents from newly consolidated subsidiary	—	—	966	—	—
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	19,821	22,812	19,408	17,301	22,224

(単位:百万円) (Millions yen)

年度	Fiscal Year	2013	2014	2015	2016	2017
造船事業 Shipbuilding & Engineering Business						
売上高	Net sales	32,515	34,454	34,737	34,684	29,271
営業利益又は営業損失(△)	Operating profit (loss)	3,526	2,611	1,789	938	△3,463
受注高	Orders	33,688	45,737	29,547	19,471	9,870
受注残高	Backlog of orders	66,126	77,717	72,867	58,021	39,006
陸上事業 Industrial Machinery & Service Business						
売上高	Net sales	9,963	10,298	14,643	13,897	14,238
営業利益又は営業損失(△)	Operating profit (loss)	593	758	1,298	1,269	1,098
受注高	Orders	7,300	8,088	9,160	9,382	11,215
受注残高	Backlog of orders	1,580	2,862	2,730	2,783	5,371
レジャー事業 Leisure Business						
売上高	Net sales	4,217	3,952	3,965	4,482	3,945
営業利益又は営業損失(△)	Operating profit (loss)	△209	△444	△319	△632	△82
受注高	Orders	1,815	758	1,155	1,033	1,738
受注残高	Backlog of orders	348	28	534	191	864

注: 2016年4月1日付でサービス事業を陸上事業に統合したため、2015年度以前のセグメント業績は、変更後の報告セグメントの区分に基づきます。

Note: Service Business was incorporated with Industrial Machinery & Service Business effect on April 1, 2016. Segment results above have been reclassified to reflect the change.

